



PETRONAS

**Notice of Listing on The Stock Exchange of Hong Kong Limited
- US\$2,250,000,000 3.500% Guaranteed Notes due 2030,
US\$2,750,000,000 4.550% Guaranteed Notes due 2050 and
US\$1,000,000,000 4.800% Guaranteed Notes due 2060 to be
issued under the US\$15,000,000,000 Global Medium Term
Note Program of PETRONAS Capital Limited (the "Program")**

PETRONAS Capital Limited expects to issue on 21 April 2020 US\$2,250,000,000 3.500% Guaranteed Notes due 2030, US\$2,750,000,000 4.550% Guaranteed Notes due 2050 and US\$1,000,000,000 4.800% Guaranteed Notes due 2060 (collectively, the "Notes") under the Program. In connection with the expected issuance and listing of the Notes, the attached announcement was made on the Hong Kong Stock Exchange.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The US\$2,250,000,000 3.500% guaranteed notes due 2030; the US\$2,750,000,000 4.550% guaranteed notes due 2050; and the US\$1,000,000,000 4.800% guaranteed notes due 2060 and the guarantee provided by Petroliam Nasional Berhad (PETRONAS) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and, subject to certain exceptions, may not be offered or sold within the United States. The Notes are being offered and sold only (i) in the United States to qualified institutional buyers in reliance on the exemption from the registration requirements of the Securities Act provided by Rule 144A thereunder and (ii) outside the United States to non-U.S. persons in compliance with Regulation S.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



PETRONAS

PETRONAS Capital Limited

(Incorporated in Labuan, Malaysia with limited liability)

US\$2,250,000,000 3.500% Guaranteed Notes due 2030
(Stock Code: 40200)

US\$2,750,000,000 4.550% Guaranteed Notes due 2050, and
(Stock Code: 40201)

US\$1,000,000,000 4.800% Guaranteed Notes due 2060
(Stock Code: 40202)
(collectively, the “Notes”)

to be issued under PETRONAS Capital Limited’s
U.S.\$15,000,000,000 Global Medium Term Note Program

Unconditionally and Irrevocably Guaranteed by
Petroliam Nasional Berhad (PETRONAS)
(Incorporated in Malaysia with limited liability)

Joint Global Coordinators

BofA Securities

Citigroup

Joint Bookrunners

HSBC

Maybank

MUFG

Application has been made by PETRONAS Capital Limited and Petroliam Nasional Berhad (PETRONAS) to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated March 19, 2020, the supplemental offering circular dated April 6, 2020 and the pricing supplements dated April 14, 2020. The listing of and permission to deal in the Notes is expected to become effective on or about April 22, 2020.

Kuala Lumpur, Malaysia
April 21, 2020

As at the date of this announcement, the directors of PETRONAS Capital Limited are Nuraini Binti Ismail, Arni Laily Binti Anwarrudin, and Tengku Mazura Binti Tengku Ismit.

As at the date of this announcement, the directors of Petroliam Nasional Berhad (PETRONAS) are Datuk Ahmad Nizam Salleh, Tan Sri Wan Zulkiflee Wan Ariffin, Ainul Azhar Ainul Jamal, Zakiah Jaafar, Tan Sri Dato' Seri Mohd Bakke Salleh, Ahmad Faris Rabidin, and Tengku Muhammad Taufik Tengku Aziz.